

PMS Account Opening Requirements – for HUF

All documents pertaining to the HUF should be self attested by the Karta with the HUF rubber stamp – each 3 sets required

I. Documents of the HUF

1. Copy of HUF PAN card
2. Copy of Bank statement or Telephone Bill (Latest)
3. HUF Declaration
4. 4 photographs of Karta
5. KYC application – Non-individual

II. Documents of Karta – each 3 sets

Documents should be self-attested by the respective partners (i.e Co Parceners)

6. Copy of PAN card
7. Address Proof – Ration Card / Passport/ Voters ID, Bank Statement / BSNL Telephone Bill (Latest)
8. KYC application

Note:

- a) HUF declaration to be filled on the application form (to be signed by Karta and other coparceners)
- b) On Page no 34 the PMS application client should write in his/her own hand writing the following and affix his/her signature

I have understood the fees computation / charges structure”.